

## CONSENT LETTER FROM THE LEAD MANAGER

July 28, 2023

To,  
**The Board of Directors**  
**Techknowgreen Solutions Limited**  
Flat-202, Hem Opal Apartment, Plot No. 26,  
Ekta Park Society, Wakdewadi,  
Pune – 411003, Maharashtra, India

Dear Sir/ Madam,

**Re: Proposed initial public offering of equity shares of face value of ₹10 each (“Equity Shares”) by Techknowgreen Solutions Limited (the “Company”) (the “Issue”)**

We, Indorient Financial Services Limited, do hereby consent to act as Lead Manager to the Issue and to our name and the details mentioned herein, being inserted as a Lead Manager to the Issue in the Draft Prospectus (the “DP”) intended to be filed by the Company on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 (the “Stock Exchange”) and the Prospectus (the “Prospectus”), which the Company intends to file with the Registrar of Companies, Maharashtra at Pune (“ROC”) and thereafter file with the Securities and Exchange Board of India (“SEBI”) and the Stock Exchange and in any other Issue-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Logo:

**Indorient**  
Financial Services Limited

**Name: Indorient Financial Services Limited**

**Corporate Office Address:** Rustomjee Central Park, A-Wing, 501, Executive Spaces,  
Andheri Kurla Road, Chakala, Andheri East, Mumbai - 400093 Maharashtra, India

**Telephone Number:** +91 79772 12186

**E-mail:** [compliance-ifsl@indorient.in](mailto:compliance-ifsl@indorient.in)

**Website:** <https://www.indorient.in/>

**Contact Person:** Ivor Anil Misquith

**SEBI Registration Number:** INM000012661

**CIN:** U67190DL1993PLC052085

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### Indorient Financial Services Limited

SEBI Registered Merchant Banker | SEBI Regn No. INM000012661

Registered office: Suite No. 116, First Floor, New Delhi House, 27 Barakhamba Road, New Delhi – 110 001, India  
Corporate office: A/501, Rustomjee Central Park, Executive Spaces, Andheri Kurla Road, Chakala, Mumbai – 400093,  
Maharashtra, India Email: [wecare@indorient.in](mailto:wecare@indorient.in) | [www.indorient.in](http://www.indorient.in) | [CIN U67190DL1993PLC052085]

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

Further, we confirm that neither we nor our associates hold any Equity Shares of the Company: Nil

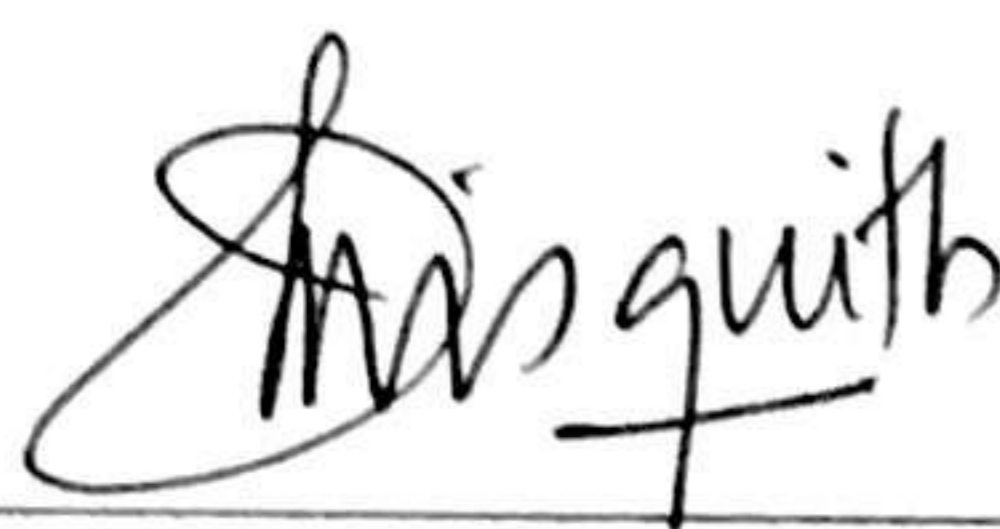
We enclose a copy of our registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**For Indorient Financial Services Limited**



**Ivor Misquith**  
Director  
DIN: 07025270



**Encl.: As above**

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**Annexure A**

**Re: Proposed initial public offering of equity shares of face value of ₹10 each (“Equity Shares”) by Techknowgreen Solutions Limited (the “Company”) (the “Issue”)**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Lead Manager is true and correct:

1. Registration Number:	INM000012661
2. Date of registration / Renewal of registration:	27/03/2019
3. Date of expiry of registration:	Perpetual
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Indorient Financial Services Limited from acting as Lead Manager:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

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